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New World China Land Limited
新世界中國地產有限公司

(incorporated in the Cayman Islands with limited liability)

(as Issuer)

VOLUNTARY ANNOUNCEMENT

RESULTS OF TENDER OFFER FOR OUTSTANDING U.S.\$900,000,000 5.375 % NOTES DUE 2019

(Stock Code: 5824)

Offeror and Sole Dealer Manager

HSBC  **滙豐**

Reference is made to the announcement by the Issuer dated 5 January 2017 in relation to the commencement of the Tender Offer (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Issuer hereby announces the results of the Tender Offer which commenced on 5 January 2017 and expired at 3:00 p.m. (London time) on 12 January 2017, as follows:

The Offeror will accept for purchase all valid tenders of Notes pursuant to the Tender Offer in the aggregate principal amount of U.S.\$324,641,000.

The Tender Consideration is U.S.\$1,063.75 for each U.S.\$1,000 in principal amount of the Notes (of which U.S.\$10.003472 represents the Accrued Interest Amount).

The settlement date of the Tender Offer is 13 January 2017.

Any Notes validly tendered and purchased by the Offeror pursuant to the Tender Offer will be cancelled by the Issuer on or around 23 January 2017 and will not be reissued or resold. The Notes (in the aggregate principal amount of U.S.\$575,359,000) that are not successfully tendered for purchase pursuant to the Tender Offer will remain outstanding.

On behalf of the Board
New World China Land Limited
Cheng Kar-Shun, Henry
Chairman and Managing Director

Hong Kong, 13 January 2017

As at the date of this announcement, the directors of New World China Land Limited are Dr. Cheng Kar-Shun, Henry, Mr. Cheng Kar-Shing, Peter, Dr. Cheng Chi-Kong, Adrian, Ms. Cheng Chi-Man, Sonia, Mr. Cheng Chi-Him, Conrad, Mr. Fong Shing-Kwong, Michael and Ms. Ngan Man-Ying, Lynda.